FORM D



UNITED STATES
RECEIVED
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

AUG 1 6 2004

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours
per response....... 16.00

SEC USE ONLY Prefix Serial								
Prefix		Serial						
D	TE RECEIVE	D						

UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Harbor Medical Partners, LLC Offer to Purchase Membership Interests Filing Under (check box(es) that apply): ☐ Section 4(b) ☐ Rule 504 ☐ Rule 505 ⊠ Rule 506 □ ULOE Type of Filing:
New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Harbor Medical Partners, LLC Address of Executive Office (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 2699 White Road, Suite 255, Irvine, CA 92614 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Officers) **Brief Description of Business** Purchase, operate and potentially dispose of specified real property located in Fullerton, California Type of Business Organization plability company. ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed already formed Month Year

GENERAL INSTRUCTION

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

[0][7]

[0][4]

(Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

☐ Actual

☐ Estimated

[C][A]

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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		A. BASIC IDENTIFI	CATION DATA		
Each beneficial ownEach executive office	e issuer, if the issuer h er having the power to	as been organized within the past o vote or dispose, or direct the vot porate issuers and of corporate ger	e or disposition of, 10% or mor		
Check Box(es) that Apply:	⊠ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	□ General and/or Managing Partner
Manager	1 1 1	·····			
Name (Last name first, if in	dividual)				
Bower, Frank		City Ctate 7in Code)			
Business or Residence Addr		* * * * * * * * * * * * * * * * * * * *			
2699 White Road, Suite 25 Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Manager					
Name (Last name first, if in	dividual)				
Bower, Vince	07 1 10	<u> </u>			· · · · · · · · · · · · · · · · · · ·
Business or Residence Addr	•	reet, City, State, Zip Code)			
8201 Molokai Drive. Papil	lion. NE 68046 ☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Check Box(es) that Apply:	Li Promoter	⊠ Beneficial Owner	LI Executive Officer	□ Director	Managing Partner
Name (Last name first, if in	dividual)				
Arcadian Apartments, LL	C				
Business or Residence Addr	ess (Number and Si	reet, City, State, Zip Code)			
2699 White Road, Suite 25		4			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if in	dividual)				
Business or Residence Addi	ress (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if in	dividual)				
Business or Residence Addi	ess (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if in	dividual)				
Business or Residence Addr	ress (Number and S	treet, City, State, Zip Code)		***************************************	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if in	dividual)				
Business or Residence Addi	ress (Number and S	treet, City, State, Zip Code)			***************************************
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Name (Last name first, if in	dividual)	1.00			
Business or Residence Add	ress (Number and S	treet, City, State, Zip Code)			<u> </u>
	(Hea blank	theet or conv and use addition	nal conject of this sheet to an	ececcomy)	

	****		100		B. II	NFORMA	TION A	BOUT OF	FERING			· · · · · · · · · · · · · · · · · · ·		***************************************		
1.	Has the issu	er sold, or	does the i	ssuer inter	nd to sell,	to non-acc	redited in	vestors in	this offeri	ng?				Yes	No ⊠	
				Answe	r also in	Appendia	k, Colum	n 2, if fili	ng under	ULOE.						
2.	What is the	minimum	investmen	t that will	be accept	ed from ar	ny individ	ual?						\$ <u>50,0</u>	000	
						•••••								Yes		
3.	Does the off		-	•	_											N/A
4.	Enter the in similar remu associated p dealer. If mo for that brok	ineration for a core than fire	or solicita gent of a live (5) pers	tion of pub broker or o	rchasers ir dealer regi	connection connection	on with sain the SEC	les of secu and/or w	rities in th ith a state	e offering or states, l	. If a perse list the na	on to be lisme of the	sted is an broker or			
Ful	l Name (Last	name first	if individ	lual)												
	Bower, Fra							***************************************					.,,			
Bus	siness or Resid		•		•	, State, Zij	Code)									
Mar	2699 White me of Associa				92614											
Mai	ille of Associa	ned Broke	or Deale	Γ												
Sta	tes in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Pu	ırchasers	···								
	(Check "All	States" or	check inc	dividual St	tates)	•••••				***************************************					states	
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[H]] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]			
Ful	l Name (Last	name first	, if individ	lual)		·····		·							,	
Bus	siness or Resid	dence Add	ress (Nun	ber and S	treet, City	, State, Zip	Code									
Nar	me of Associa	ted Broke	r or Deale	r												
Sta	tes in Which I	Person Lis	ted Has So	olicited or	Intends to	Solicit Pu	irchasers			·						
	(Check "All	States" or	check inc	dividual St	tates)	•••••		•••••		•••••					tates	
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]			
Ful	l Name (Last	name first	, if individ	lual)									··········			
Bus	siness or Resid	dence Add	ress (Nun	ber and S	treet, City	, State, Zij	p Code			****						
Naı	me of Associa	ited Broke	r or Deale	r	1			11-To ₁₀₀ -								
Sta	tes in Which I									·····						
	(Check "All	States" or	check inc	dividual St	tates)	•••••				***************************************					states	
	(AL) (IL) [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sol. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square are indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggreg Offering	ate Price	Amount Already Sold
	Debt	\$		\$
	Equity	\$_775,000)	\$
	⊠ Common □ Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	\$		\$
	Other (Specify)	\$		\$
	Total	\$ 775,00)	\$Ø
	Answer also in Appendix, Column 3, if the filing under ULOE.	·		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number person who have purchased securities and the aggregate dollar amount of their purchases on the total line Enter "0" if answer is "none" or "zero."	of		
		Number Investo		Aggregate Dollar Amount of Purchases
	Accredited Investors			\$
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities so by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale securities in this offering. Classify securities by type listed in Part C — Question 1.	of	·¢	Dollar Amount
	Type of offering	Type o Securi		Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504			\$
	Total			\$
4. :	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in the offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	oe .		
	Transfer Agent's Fees			\$ <u> </u>
	Printing and Engraving Costs			\$ <u> </u>
	Legal Fees		\boxtimes	\$ 42,000
	Accounting Fees			\$ <u> </u>
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			s <u>0</u>
	Other Expenses (identify) Fees to lender and managers		×	\$ 58,000
	Total		\boxtimes	\$ 100,000

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	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AND US	ΕO	F PR	OCEEDS			
b. 5.	total expenses furnished in response to Par proceeds to the issuer."	offering price given in response to Part C — Question t C — Question 4.a. This difference is the "adjusted cost proceeds to the issuer used or proposed to be used for purpose is not known, furnish an estimate and check to payments listed must equal the adjusted gross proceeds."	d gro	oss ach				\$675,000
	issuer set forth in response to Part C — Ques	tion 4.b above.		(Di	yments to Officers rectors & offiliates			Payments to Others
	Salaries and fees			\$	Ø	_ 🗆	\$_	Ø
	Purchase of real estate			\$	Ø	_ 🗵	\$ _	675,000
	Purchase, rental or leasing and installation of	machinery and equipment		\$	Ø	_ 🗆	\$	Ø
	Construction or leasing of plant buildings and	facilities		\$	Ø	_ 🗆	\$_	0
	Acquisition of other businesses (including the be used in exchange for the assets or securit	value of securities involved in this offering that may ties of another issuer pursuant to a merger)		\$	Ø		\$_	Ø
	Repayment of indebtedness			\$	0	_ 🗆	\$_	0
	Acquisition of other businesses (including the value of securities involved in this offering the used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness			\$	Ø	_ 🗆	\$_	0
	Other (specify): fees associated with mortgage	e loan		\$	0	_ 🗆	\$_	Ø
				\$	Ø	_ 🗆	\$_	0
	Column Totals			\$	0	_ 🗆	\$_	675,000
	Total Payments Listed (column totals added) .				\boxtimes	\$_	67	5,000
		D. FEDERAL SIGNATURE		~-,				
sign	ature constitutes an undertaking by the issuer	ed by the undersigned duly authorized person. If this is to furnish to the U.S. Securities and Exchange Commercedited investor pursuant to paragraph (b)(2) of Rule 5	nissi	e is fi on, up	lled under oon writter	Rule requ	505 iest	, the following of its staff, the
Issu	er (Print or Type)	Signature Da	te					
Ha	bor Medical Partners, LLC	man Sawa Au	gust	3, 20	04			
Naı	ne of Signer (Print or Type)	Title of Signer (Print or Type)						
Fra	nk Bower							

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?	Yes □	No ⊠
	See Appendix, Column 5, for state response		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a noti (17 CFR 239.500) at such times as required by state law.	ce on I	orm D
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by offerees.	the is	suer to
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Un Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of that the burden of establishing that these conditions have been satisfied.		
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the y authorized person.	e unde	rsigned
Issi	uer (Print or Type) Signature Date		
По	rhor Medical Partners, LLC		

Title of Signer (Print or Type)

Manager

Instruction.

Name of Signer (Print or Type)

Frank Bower

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL					••••				
AK									
AZ									
AR							· · · · · · · · · · · · · · · · · · ·		
CA		✓	Equity/\$775,000					 	
CO									
CT				_					
DE									
DC FL					·				
GA				 					
HI									
ID									
IL									
IN									
lA									
KS									
KY									
LA									
ME									
MD									
MA									ļ
MI								ļ <u>.</u>	
MN									
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MT									
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NH								-	
NJ NM				<u> </u>			 -	1	
NY								1	
NC	<u></u>								
ND									-
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OR									
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1		2	3			4		1 4	5			
•	<u>.</u>	-	J		4							
								Disqualification under State ULOE				
			Type of security					(if yes, attach				
		Intend to sell and aggregate						explana				
Ì		ccredited	offering price			of investor and		waiver g				
	investors in State offered in state amount purchased in State							(Part E-	Item 1)			
 	(Part B	-Item 1)	(Part C-Item 1)	· · · · · · · · · · · · · · · · · · ·								
				Number of		Number of		İ	 			
64-4-	37	N.		Accredited	4 4	Non-Accredited	A 4	W	NI-			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No			
RI												
SC							· 					
SD												
TN												
TX												
UT												
VT												
VA												
WA												
wv												
WI												
WY												
PR												

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